# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

BLOCKFI INC., et al.,

Debtors.<sup>1</sup>

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Chapter 11

Case No. 22-19361 (MBK)

Jointly Administered under a Confirmed Plan<sup>2</sup>

# APPELLEE/WIND-DOWN DEBTORS' COUNTER-DESIGNATION OF ADDITIONAL ITEMS TO BE INCLUDED IN RECORD ON APPEAL

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Wind-Down Debtors' service address is c/o M3 Partners, 1700 Broadway, 19th Floor, New York, NY 10019.

<sup>&</sup>lt;sup>2</sup> On October 3, 2023, the Court entered an order confirming the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications). [Docket No. 1609]

In accordance with Fed. R. Bankr. P. 8009(a)(2) and Fed. R. App. P. 6(b)(2)(B)(ii), Appellee BlockFi, Inc. ("Appellee") respectfully submits the following counter-designation of additional items to be included on the record on appeal. Appellant George J. Gerro ("Appellant") appeals from the August 30, 2024 Order of the U.S. District Court for the District of New Jersey (Hon. Zahid N. Quraishi) [George J. Gerro v. BlockFi Inc., Case No. 3:23-cv-18740-ZNQ at ECF No. 11] affirming the Bankruptcy Court's Order Granting Debtors' Fourth Omnibus Objection to Certain Claims (duplicates, book and records, debtor not liable) and Denying Gerro's Cross-Motion to Estimate [ECF No. 1431], and which appeal has been docketed as George J. Gerro. v. BlockFi, Lending, No. 24-2637, in the United States Court of Appeals for the Third Circuit [ECF No. 2382].

On September 3, 2024, along with his Notice of Appeal, Appellant included his Designation of Record [ECF No. 2382]. Notwithstanding, Appellant has not indicated it has ordered the relevant transcripts or otherwise filed a certificate as required by Fed. R. Bankr. P. 8009(b) and Fed. R. App. P. 10(b)(1).

## DESIGNATION OF ADDITIONAL ITEMS TO BE INCLUDED IN RECORD ON APPEAL

Appellee cross-designates the following items to be included in the record on appeal, including the relevant transcripts that have already been ordered and filed on the record of the Bankruptcy Court, as noted below:

ECF	Filing Date	Description
No.		
117	12/16/22	Notice Of Motion For Entry Of An Order (I) Granting Partial Relief
		From The Automatic Stay (11 U.S.C. §§ 362(d)(1)) And Discharge
		Injunction (11 U.S.C. § 524(a)) With Respect To Certain Non-Core
		Proceedings; And (II) Extending Time To File A Proof Of Claim
		(F.R.B.P. 3003(c)(3))
121	12/19/22	Debtors' Motion For Entry Of An Order (I) Authorizing The Debtors
		To (A) Honor Withdrawals From Wallet Accounts, (B) Update The

ECF	Filing Date	Description
No.		- 333 P
		User Interface To Properly Reflect Transactions And Assets As Of
		The Platform Pause, And (C) Conduct Ordinary Course
		Reconciliation Of Accounts, And (II) Granting Related Relief
173	12/30/22	Debtors' Response And Objection To Motion And Memorandum Of
		Law In Support Of Motion Of George J. Gerro For Entry Of An
		Order (I) Granting Partial Relief From The Automatic Stay (11
		U.S.C. §§ 362(d)(1)) And Discharge Injunction (11 U.S.C. § 524(a))
		With Respect To Certain Non-Core Proceedings; And (II) Extending
107	1/5/22	Time To File A Proof Of Claim (F.R.B.P. 3003(c)(3))
195	1/5/23	George J. Gerro's Reply And Response To Debtors' Objection To
		Motion Of George J. Gerro For Entry Of An Order (I) Granting
		Partial Relief From The Automatic Stay (11 U.S.C. §§ 362(d)(1))
		And Discharge Injunction (11 U.S.C. § 524(a)) With Respect To Certain Non-Core Proceedings; And (II) Extending Time To File A
		Proof Of Claim (F.R.B.P. 3003(c)(3))
204	1/6/23	Declaration Of Richard Kanowitz In Support Of Debtors' Response
	17 07 20	And Objection To Motion And Memorandum Of Law In Support of
		Motion Of George J. Gerro For Entry Of An Order (I) Granting
		Partial Relief From The Automatic Stay (11 U.S.C. §§ 362(d)(1))
		And Discharge Injunction (11 U.S.C. § 524(a)) With Respect To
		Certain Non-Core Proceedings; And (II) Extending Time To File A
		Proof Of Claim (F.R.B.P. 3003(c)(3))
205	1/6/23	Debtors' Sur-Reply To George J. Gerro's Reply And To Debtors'
		Objection To Motion And Memorandum Of Law In Support Of
		Motion Of George J. Gerro For Entry Of An Order (I) Granting
		Partial Relief From The Automatic Stay (11 U.S.C. §§ 362(d)(1))
		And Discharge Injunction (11 U.S.C. § 524(a)) With Respect To
		Certain Non-Core Proceedings; And (II) Extending Time To File A
220	1/10/22	Proof Of Claim (F.R.B.P. 3003(c)(3))
230	1/10/23	Transcript of Hearing Held 1/9/23
238	1/11/23	Order Denying Motion Of George J. Gerro For Entry Of An Order (I)
		Granting Partial Relief From The Automatic Stay (11 U.S.C. §§ 362(d)(1)) And Discharge Injunction (11 U.S.C. § 524(a)) With
		Respect To Certain Non-Core Proceedings; And (II) Extending Time
		To File A Proof Of Claim (F.R.B.P. 3003(c)(3))
609	3/13/23	Order Granting Debtors' Motion For Entry Of An Order (A)
	3/13/23	Approving The (I) Omnibus Claims Objection Procedures And Form
		Of Notice, (II) Omnibus Substantive Claims Objections, And (III)
		Satisfaction Procedures And Form Of Notice, (B) Waiving
		Bankruptcy Rule 3007(E), And (C) Granting Related Relief
822	5/2/23	Amended Declaration Of Amit Cheela, Chief Financial Officer Of
		BlockFi Inc., In Support Of The Debtors' Motion For Entry Of An
		Order (I) Authorizing The Debtors To (A) Honor Withdrawals From
		Wallet Accounts, (B) Update The User Interface To Properly Reflect

ECF	Filing Date	Description
No.		
		Transactions And Assets As Of The Platform Pause, And (C)
		Conduct Ordinary Course Reconciliation Of Accounts, And (II)
		Granting Related Relief
871	5/12/23	Transcript Of Hearing Held 5/11/23
923	5/27/23	Order (I) Authorizing The Debtors To (A) Honor Withdrawals From
		Wallet Accounts, (B) Update The User Interface To Properly Reflect
		Transactions And Assets As Of The Platform Pause, And (C)
		Conduct Ordinary Course Reconciliation Of Accounts, And (II)
		Granting Related Relief
1149	7/4/23	Affidavit Of Service
1289	7/27/23	Notice Of Motion Of Creditor George J. Gerro For An Order
		Temporarily Allowing Claim No. 12386 Pursuant To F.R.B.P. Rule
		3018(a) For The Sole Purpose Of Voting On A Chapter 11 Plan
1306	8/2/23	Order (I) Conditionally Approving The Adequacy Of The Disclosure
		Statement, (II) Approving The Solicitation And Notice Procedures,
		(III) Approving The Forms Of Ballots And Notices In Connection
1200	0.12.122	Therewith, And (IV) Scheduling Certain Dates With Respect Thereto
1309	8/3/23	Third Amended Joint Chapter 11 Plan Of BlockFi Inc. And Its
1010	0.12.122	Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code
1310	8/3/23	Disclosure Statement Relating to the Third Amended Joint Chapter
		11 Plan Of BlockFi Inc. And Its Debtor Affiliates Pursuant To
1222	9/0/22	Chapter 11 Of The Bankruptcy Code
1333	8/9/23	Proof Of Publication
1386	8/22/23	Affidavit Of Service
1540	9/20/23	Appellant George J. Gerro's Statement Of Issues On Appeal And
		Designation Of Items To Be Included In The Record On Appeal As To Appellant George J. Gerro's Notice Of Appeal (Docket No. 1453)
		From An Order Disallowing Proof Of Claim Number 12386 (Docket
		No. 1431)
1573	9/22/23	Affidavit Of Service Of Solicitation Materials
1607	9/25/23	Declaration Of James Daloia Of Kroll Restructuring Administration
1007	7/25/25	LLC Regarding The Solicitation And Tabulation Of Votes On The
		Third Amended Joint Chapter 11 Plan Of BlockFi Inc. And Its
		Debtor Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code
1609	9/25/23	Notice Of Filing Of Additional Technical Modifications To Third
	1,7,2,7,2	Amended Joint Chapter 11 Plan Of BlockFi Inc. And Its Debtor
		Affiliates Pursuant to Chapter 11 Of The Bankruptcy Code
1621	9/28/23	Transcript Of Hearing Held 9/26/23
1659	10/4/23	Debtors-Appellees' Counter-Designation of Additional Items To Be
		Included In Record On Appeal
1660	10/3/23	Revised Finding Of Fact, Conclusions Of Law, And Order (I)
		Approving The Disclosure Statement Relating To The Third
		Amended Joint Chapter 11 Plan Of BlockFi Inc. And Its Debtor

ECF No.	Filing Date	Description
		Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code On A
		Final Basis And (II) Confirming The Third Amended Joint Chapter
		11 Plan Of BlockFi Inc. And Its Debtor Affiliates Pursuant To
		Chapter 11 Of The Bankruptcy Code (Additional Technical
		Modifications)
1744	10/17/23	Affidavit Of Service
1788	10/24/23	Notice Of (I) Entry Of The Order (A) Approving The Disclosure
		Statement On A Final Basis And (B) Confirming The Third
		Amended Joint Chapter 11 Plan Of BlockFi Inc. And Its Debtor
		Affiliates Pursuant To Chapter 11 Of The Bankruptcy Code
		(Additional Technical Modifications) And (II) Occurrence Of The
		Effective Date
1858	11/8/23	Transcript of Hearing Held 11/6/23
2364	8/9/24	Notice Of Disputed Claims Reserve
2367	8/15/24	George J. Gerro's Objection to Debtor BlockFi Lending LLC's
		Request to Hold Zero Dollars (\$0) in Reserve for Gerro's Claim
		Currently Pending Appeal Before the United States Federal Court for
		the District of New Jersey, Entitled In re BlockFi (Gerro v. BlockFi
		Lending LLC) Case No. 23-CV-18740
2377	8/23/24	Wind-Down Debtors' Omnibus Response to Objections to Notice of
		Disputed Claims Reserve
2381	9/3/24	District Court Letter Order
2382	9/3/24	Notice of Appeal to United States Court of Appeals for the Third
		Circuit
2385	9/6/24	Transcript of Hearing Held 9/6/24
2389	9/10/24	Order Overruling Objections of George J. Gerro and John. W.
		Tubergen and Approving Notice of Disputed Claims Reserve

# **RESERVATION**

Appellee reserves the right to amend, modify, and/or supplement the foregoing Counter-

Designation.

Dated: September 17, 2024 Respectfully submitted,

## **GENOVA BURNS LLC**

By: <u>/s/ Daniel M. Stolz</u>

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